

To NASDAQ OMX Copenhagen A/S

4 January 2012
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BRFkredit to issue 30-year covered bond (SDO) with coupon 3.5 per cent out of Capital Centre E

BRFkredit issues a 30-year fixed rate callable mortgage covered bond (SDO) with a coupon of 3.5 per cent.

Details including ISIN and final terms will follow in a second company announcement.

For more information, please contact Chief Economist Ulrikke Ekelund tel. +45 45 26 22 57.

Best regards,

BRFkredit a/s

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Please observe that the Danish version of this announcement prevails.